Morgan Stanley & Co. LLC 1585 Broadway New York, NY 10036

J.P Morgan Securities LLC 383 Madison Avenue New York, NY 10179

## **VIA EDGAR**

U.S. Securities and Exchange Commission Division of Corporation Finance 100 F Street, N.E. Washington, D.C. 20549 Attn: Matthew Derby

Re: OneStream, Inc.

**Registration Statement on Form S-1** 

(File No. 333-283154)

**Acceleration Request** 

Requested Date: November 14, 2024
Requested Time: 4:00 P.M. Eastern Time

## Ladies and Gentlemen:

In accordance with Rule 461 of the Securities Act of 1933, as amended (the "Securities Act"), we, as representatives of the several underwriters (the "Representatives"), hereby join in the request of OneStream, Inc., a Delaware corporation (the "Registrant"), that the effectiveness of the above-captioned Registration Statement, as amended, be accelerated to 4:00 p.m. Eastern Time on November 14, 2024, or as soon thereafter as practicable, or at such other time as the Registrant or its outside counsel, Wilson Sonsini Goodrich & Rosati, P.C., request by telephone that such Registration Statement be declared effective.

Pursuant to Rule 460 under the Securities Act, please be advised that we will take reasonable steps to secure adequate distribution of the preliminary prospectus, to underwriters, dealers, institutions and others, prior to the requested effective time of the Registration Statement.

We, the undersigned Representatives, have and will, and we have been informed by the participating underwriters that they have and will, comply with the requirements of Rule 15c2-8 under the Securities Exchange Act of 1934, as amended, in connection with the proposed offering.

[Remainder of page intentionally left blank]

Very truly yours,

Acting severally on behalf of themselves and the several underwriters

# MORGAN STANLEY & CO. LLC J.P. MORGAN SECURITIES LLC

# **MORGAN STANLEY & CO. LLC**

By: /s/ Rizvan Dhalla
Name: Rizvan Dhalla
Title: Managing Director

# J.P. MORGAN SECURITIES LLC

By: /s/ Beau Freker

Name: Beau Freker Title: Executive Director

 $[Signature\ Page\ to\ Underwriters'\ Acceleration\ Request\ Letter]$