FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

	OMB APPROVAL								
	OMB Number:	3235-0287							
	Estimated average burden								
1	hours per response:	0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* KKR Dream Holdings LLC 1. Name and Address of Reporting Person* KKR Dream Holdings LLC					2. Issuer Name and Ticker or Trading Symbol OneStream, Inc. [OS] 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director Officer (give title Other (specify						10% Owner				
(Last)	Last) (First) (Middle) 0 HUDSON YARDS					3. Date of Earliest Transaction (Month/Day/Year) 11/14/2024					Difficer (give title Other (specify below) below)				
(Street) NEW Y	Street) NEW YORK NY 10001				4. If Amendmen	If Amendment, Date of Original Filed (Month/Day/Year)					6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)		(State)	(Zip)												
			Table I - N	lon-Dei	rivative Secu	rities A	Acqu	ired, Dispo	sed of,	or Benefici	ally Owned				
1. Title of Security (Instr. 3)		2. Trans. Date (Month/I		2A. Deemed Execution Date, if any (Month/Day/Year	3. Transaction Code (Instr. 8)				5. Amount of Securities Beneficially Owned Follow Reported	Form: (D) or	Direct Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
						Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)				
Class A C	Common St	ock	11/14	/2024		С		3,432,334	A	(2)	3,432,33	4		See Footnotes ⁽⁴⁾⁽⁷⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/14	/2024		С		426,807	A	(2)	426,807			See Footnotes ⁽⁵⁾⁽⁷⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/14	/2024		С		11,359	A	(2)	11,359			See Footnotes ⁽⁶⁾⁽⁷⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/14	/2024		C		287,524	A	(2)	287,524			See Footnotes ⁽⁸⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/14	/2024		С		204,269	A	(2)	204,269			See Footnotes ⁽⁹⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/14	/2024		С		99,143	A	(2)	99,143			See Footnotes ⁽¹⁰⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/14	/2024		С		693,998	A	(2)	693,998			See Footnotes ⁽¹¹⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/14	/2024		С		932,505	A	(2)	932,505			See Footnotes ⁽¹²⁾⁽¹⁴⁾ (16)(17)	
Class A C	Common St	ock	11/14	/2024		С		139,753	A	(2)	139,753			See Footnotes ⁽¹³⁾⁽¹⁴⁾ (16)(17)	
Class A C	Common St	ock	11/14	/2024		С		148,719	A	(2)	148,719			See Footnotes ⁽¹⁵⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/18	/2024		S		3,432,334	D	\$29.9925(18)	0			See Footnotes ⁽⁴⁾⁽⁷⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/18	/2024		S		426,807	D	\$29.9925(18)	0			See Footnotes ⁽⁵⁾⁽⁷⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/18	/2024		S		11,359	D	\$29.9925(18)	0			See Footnotes ⁽⁶⁾⁽⁷⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/18	/2024		S		287,524	D	\$29.9925(18)	0		I	See Footnotes ⁽⁸⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/18	/2024		S		204,269	D	\$29.9925(18)	0			See Footnotes ⁽⁹⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/18	/2024		S		99,143	D	\$29.9925(18)	0		I	See Footnotes ⁽¹⁰⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/18	/2024		S		693,998	D	\$29.9925(18)	0			See Footnotes ⁽¹¹⁾⁽¹⁶⁾	
Class A C	Common St	ock	11/18	/2024		S		932,505	D	\$29.9925(18)	0			See Footnotes ⁽¹²⁾⁽¹⁴⁾ (16)(17)	
Class A C	Common St	ock	11/18	/2024		S		139,753	D	\$29.9925(18)	0			See Footnotes ⁽¹³⁾⁽¹⁴⁾ (16)(17)	
Class A Common Stock 11/18/2024				S		148,719	D	\$29.9925(18)	0			See Footnotes ⁽¹⁵⁾⁽¹⁶⁾			
			Table I		vative Securi , puts, calls,										
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (li 8)	5. Number Derivative	of 6. I Exp (Mo	Date Ex	kercisable and n Date ay/Year)	7. Title a	and Amount of es Underlying ve Security	8. Price of Derivative Security (Instr. 5)	Number of lerivative securities Beneficially Dwned following Reported transaction(s	10. Ownersh Form: Direct (D or Indire (I) (Instr.	(Instr. 4)	

			Table II	- Der d(⊛ug)	vativ ,vput	eS S(A)C	ecurities a@us,war	Acquired Date reals	, Dispose Expiration Onas, con	ed of, or ventible	Beneficia Number of Securities	ly Owned			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		Deri Sec Acq or D	umber of ivative urities urired (A) bisposed of (Instr. 3, 4	6. Date Exerc Expiration Day/\(\text{Month/Day/\(\text{V}\)}\)	ate			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
									(Instr. 4)						
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Class D Common Stock	(2)	11/14/2024		С			3,432,334	(2)	(2)	Class A Common Stock	3,432,334	\$0	26,742,749	I	See Footnotes ⁽⁴⁾⁽⁷⁾⁽¹⁶⁾ (17)
Class D Common Stock	(2)	11/14/2024		С			426,807	(2)	(2)	Class A Common Stock	426,807	\$0	3,325,433	I	See Footnotes ⁽⁵⁾⁽⁷⁾⁽¹⁶⁾ (17)
Class D Common Stock	(2)	11/14/2024		С			11,359	(2)	(2)	Class A Common Stock	11,359	\$0	88,505	I	See Footnotes ⁽⁶⁾⁽⁷⁾⁽¹⁶⁾ (17)
Class D Common Stock	(2)	11/14/2024		С			287,524	(2)	(2)	Class A Common Stock	287,524	\$0	2,240,216	I	See Footnotes ⁽⁸⁾ (16)(17)
Class D Common Stock	(2)	11/14/2024		С			204,269	(2)	(2)	Class A Common Stock	204,269	\$0	1,591,549	I	See Footnotes ⁽⁹⁾ (16)(17)
Class D Common Stock	(2)	11/14/2024		С			99,143	(2)	(2)	Class A Common Stock	99,143	\$0	772,461	I	See Footnotes ⁽¹⁰⁾⁽¹⁶⁾
Class D Common Stock	(2)	11/14/2024		С			693,998	(2)	(2)	Class A Common Stock	693,998	\$0	5,407,224	I	See Footnotes ⁽¹¹⁾⁽¹⁶⁾
Class D Common Stock	(2)	11/14/2024		С			932,505	(2)	(2)	Class A Common Stock	932,505	\$0	7,265,535	I	See Footnotes ⁽¹²⁾⁽¹⁴⁾ (16)(17)
Class D Common Stock	(2)	11/14/2024		С			139,753	(2)	(2)	Class A Common Stock	139,753	\$0	1,088,873	I	See Footnotes ⁽¹³⁾⁽¹⁴⁾ (16)(17)
Class D Common Stock	(2)	11/14/2024		С			148,719	(2)	(2)	Class A Common Stock	148,719	\$0	1,158,733	I	See Footnotes ⁽¹⁵⁾⁽¹⁶⁾
Common Units	(1)	11/18/2024		S			5,993,052	(1)	(1)	Class D Common Stock ⁽²⁾	5,993,052	\$29.9925 ⁽¹⁹⁾	46,694,373	I	See Footnotes ⁽³⁾⁽⁷⁾⁽¹⁶⁾ (17)

Units											
1. Name and Address of Reporting Person* KKR Dream Holdings LLC											
(Last)	SON YARD	(First)	(Middle)							
(Street) NEW YO	ORK	NY	10001								
(City)		(State)	(Zip)								
		Reporting Person* gregator L.P.									
(Last)	SON YARD	(First)	(Middle)							
(Street) NEW YORK		NY	10001	10001							
(City)		(State)	(Zip)								
		Reporting Person*	LLC								
(Last)	SON YARD	(First)	(Middle)							
(Street) NEW YO	ORK	NY	10001								
(City)		(State)	(Zip)								
	1. Name and Address of Reporting Person* KKR Americas Fund XII (Dream) L.P.										
(Last)	SON YARD	(First)	(Middle)							
(Street)											

NEW YORK

NY

10001

(City)	(State)	(Zip)					
1. Name and Address of							
KKR Americas XII (Dream) Blocker Parent L.P.							
(Last) 30 HUDSON YARD	(First)	(Middle)					
(Street) NEW YORK	NY	10001					
(City)	(State)	(Zip)					
1. Name and Address of KKR Americas 2	Reporting Person* <u>XII EEA (Dream) E</u>	Blocker Parent L.P.					
(Last) 30 HUDSON YARD	(First)	(Middle)					
(Street) NEW YORK	NY	10001					
(City)	(State)	(Zip)					
1. Name and Address of KKR Americas	Reporting Person* XII (Dream II) Bloc	cker Parent L.P.					
(Last) 30 HUDSON YARD	(First)	(Middle)					
(Street) NEW YORK	NY	10001					
(City)	(State)	(Zip)					
1. Name and Address of KKR Associates	Reporting Person* Americas XII AIV	L.P.					
(Last) 30 HUDSON YARD	(First)	(Middle)					
(Street) NEW YORK	NY	10001					
(City)	(State)	(Zip)					
1. Name and Address of KKR Americas	Reporting Person* XII AIV GP LLC						
(Last) 30 HUDSON YARD	(First)	(Middle)					
(Street) NEW YORK	NY	10001					
(City)	(State)	(Zip)					
1. Name and Address of KKR Wolverine	· ·						
(Last) C/O KKR FINANCI 30 HUDSON YARD	(First) AL MANAGEMENT I S	(Middle)					
(Street) NEW YORK	NY	10001					
(City)	(State)	(Zip)					

Explanation of Responses:

1. Common Units represent limited liability company units of OneStream Software LLC ("Common Units") and an equal number of shares of Class C common stock ("Class C Common Stock") of OneStream, Inc. (the "Issuer"). Common Units may be redeemed by the holder at any time on or following the closing of the Issuer's initial public offering for shares of Class D common Stock ("Class D Common Stock") on a one-for-one basis, and a corresponding number of shares of Class C Common Stock will be forfeited in connection with the redemption. The Common Units have no expiration date. The Class D Common Stock is in turn convertible at any time, at the holder's election, into the Issuer's Issae A common Stock is on one-for-one basis. Each outstanding share of Class D Common Stock will automatically convert into one share of the Issuer's Class A Common Stock on the first trading day following the seventh anniversary of the Issuer's initial public offering.

- 2. The Class D Common Stock is convertible at any time, at the holder's election, into Class A Common Stock on a one-for-one basis. Each outstanding share of Class D Common Stock will automatically convert into one share of the Issuer's Class A Common Stock on the first trading day following the seventh anniversary of the Issuer's initial public offering.
- the issuer's Class A Common stock of the first trading day following the seventh anniversary of the issuer's finitial public orieting.

 3. Represents securities held by KKR Dream Holdings LLC. KKR Dream Aggregator LP. is the sole member of KKR Dream Aggregator LP. KKR Americas Fund XII (Dream) L.P. is the sole member of KKR Dream Aggregator LP. LLC.
- 4. Represents securities held by KKR Americas XII (Dream) Blocker Parent L.P.
- 5. Represents securities held by KKR Americas XII EEA (Dream) Blocker Parent L.P.
- 6. Represents securities held by KKR Americas XII (Dream II) Blocker Parent L.P.
- 7. KKR Associates Americas XII AIV L.P. is the general partner of each of KKR Americas Fund XII (Dream) L.P., KKR Americas XII (Dream) Blocker Parent L.P., KKR Americas XII EEA (Dream) Blocker Parent L.P., and KKR

Americas XII (Dream II) Blocker Parent L.P. KKR Americas XII AIV GP LLC is the general partner of KKR Associates Americas XII AIV L.P.

- 8. Represents securities held by KKR Wolverine I Ltd. KKR Financial Management LLC is the portfolio manager of KKR Wolverine I Ltd. Kohlberg Kravis Roberts & Co. L.P. is the sole member of KKR Financial Management LLC. KKR & Co. GP LLC is the general partner of Kohlberg Kravis Roberts & Co. L.P. KKR Holdco LLC is the sole member of KKR & Co. GP LLC.
- 9. Represents securities held by KKR TFO Partners L.P. KKR Associates TFO L.P. is the general partner of KKR TFO Partners L.P. KKR TFO GP Limited is the general partner of KKR Associates TFO L.P.
- 10. Represents securities held by KKR Custom Equity Opportunities Fund L.P. KKR Associates Custom Equity Opportunities L.P. is the general partner of KKR Custom Equity Opportunities Fund L.P. KKR Custom Equity Opportunities Limited is the general partner of KKR Associates Custom Equity Opportunities L.P.
- 11. Represents securities held by KKR-Milton Strategic Partners L.P. KKR Associates Milton Strategic L.P. is the general partner of KKR-Milton Strategic Partners L.P. KKR Milton Strategic Limited is the general partner of KKR Associates Milton Strategic L.P.
- 12. Represents securities held by KKR NGT (Dream) Blocker Parent L.P.
- 13. Represents securities held by KKR NGT (Dream) Blocker Parent (EEA) L.P.
- 14. KKR Associates NGT L.P. is the general partner of KKR NGT (Dream) Blocker Parent L.P. and KKR NGT (Dream) Blocker Parent (EEA) L.P. KKR Next Gen Tech Growth Limited is the general partner of KKR Associates NGT L.P.
- 15. Represents securities held by K-PRIME AG Financing LP. K-PRIME Hedge-Finance GP Limited is the general partner of K-PRIME AG Financing LP. K-PRIME Aggregator L.P. is the sole shareholder of K-PRIME Hedge-Finance GP Limited. K-PRIME GP LLC is the general partner of K-PRIME Aggregator L.P. is the sole member of K-PRIME GP LLC. KKR Associates Group GP LLC is the general partner of KKR Associates Group L.P.
- 16. KKR Group Partnership L.P. is the sole member of each of KKR Americas XII AIV GP LLC, KKR Holdco LLC, and KKR Associates Group GP LLC and sole shareholder of each of KKR TFO GP Limited, KKR Custom Equity Opportunities Limited, KKR Milton Strategic Limited and KKR Next Gen Tech Growth Limited. KKR Group Holdings Corp. is the general partner of KKR Group Partnership L.P. KKR Group Co. Inc. is the sole shareholder of KKR Group Holdings Corp. KKR & Co. Inc. is the sole shareholder of KKR Group Co. Inc. KKR Management LLP is the Series I preferred stockholder of KKR & Co. Inc. Messrs. Henry R. Kravis and George R. Roberts are the founding partners of KKR Management LLP.
- 17. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.
- 18. This amount represents the \$31.00 secondary public offering price per share of Class A Common Stock less the underwriting discount of \$1.0075 per share.
- 19. The Issuer used a portion of the net proceeds from the closing of its secondary offering of Class A Common Stock to purchase Common Units from certain of the Issuer's equityholders, including KKR Dream Holdings LLC, at a price of \$29.9925 per Common Unit.

Remarks:

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4.

See Exhibit 99.1 11/18/2024

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

•	Exhibit 99.1
Signature Page	
KKR DREAM HOLDINGS LLC	11/18/2024
By: /s/ Christopher Lee Name: Christopher Lee Title: Assistant Secretary	
KKR DREAM AGGREGATOR L.P. By: KKR Dream Aggregator GP LLC, its general partner	11/18/2024
By: <u>/s/ Christopher Lee</u> Name: Christopher Lee Title: Assistant Secretary	
KKR DREAM AGGREGATOR GP LLC	11/18/2024
By: /s/ Christopher Lee Name: Christopher Lee Title: Assistant Secretary	
KKR AMERICAS FUND XII (DREAM) L.P. By: KKR Associates Americas XII AIV L.P., its general partner By: KKR Americas XII AIV GP LLC, its general partner	11/18/2024
By: <u>/s/ Christopher Lee</u> Name: Christopher Lee Title: Assistant Secretary	
KKR AMERICAS XII (DREAM) BLOCKER PARENT L.P. By: KKR Associates Americas XII AIV L.P., its general partner By: KKR Americas XII AIV GP LLC, its general partner By: /s/ Christopher Lee Name: Christopher Lee Title: Assistant Secretary	11/18/2024
KKR AMERICAS XII EEA (DREAM) BLOCKER PARENT L.P. By: KKR Associates Americas XII AIV L.P., its general partner By: KKR Americas XII AIV GP LLC, its general partner	11/18/2024
By: /s/ Christopher Lee Name: Christopher Lee Title: Assistant Secretary	
KKR AMERICAS XII (DREAM II) BLOCKER PARENT L.P. By: KKR Associates Americas XII AIV L.P., its general partner By: KKR Americas XII AIV GP LLC, its general partner	11/18/2024
By: /s/ Christopher Lee Name: Christopher Lee Title: Assistant Secretary	11/18/2024
KKR ASSOCIATES AMERICAS XII AIV L.P. By: KKR Americas XII AIV GP LLC, its general partner	11/10/2024
By: /s/ Christopher Lee Name: Christopher Lee Title: Assistant Secretary	
KKR AMERICAS XII AIV GP LLC	11/18/2024
By: <u>/s/ Christopher Lee</u> Name: Christopher Lee Title: Assistant Secretary	
KKR WOLVERINE I LTD. By: KKR Financial Management LLC, its portfolio manager	11/18/2024
By: <u>/s/ Christopher Lee</u> Name: Christopher Lee Title: Secretary	